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ST. LOUIS, MISSOURI
WICHITA, KANSAS
LINCOLN, NEBRASKA

July 16, 2013

City Commission
Lawrence, Kansas

Re: Rock Chalk Park Development Agreement

Dear Commissioners:

As your special counsel on this project, please find attached copies of a marked and clean version of the revised Rock Chalk Park Development Agreement.

The few changes are to (1) address questions raised by the City Commission related to the calculation of the construction management fee for the Infrastructure Improvement Contract [Section 11.01 second paragraph, (2) changes to the Purchase Agreement to reflect a simultaneous closing on the land with the execution of the Purchase Agreement, and (3) ministerial changes to the document for consistency and clarification.

I would recommend your approval. If you have any questions, please contact me at your convenience.

Very truly yours,

A handwritten signature in black ink, appearing to read "G.A. Anderson".

Gary A. Anderson

GAA:plk
Enclosures